



### McMaster and CanadaHelps Survey of Online Donors Summary of Responses

Researchers at McMaster University (A. Abigail Payne) teamed up with CanadaHelps to conduct a survey of users of CanadaHelps during the summer of 2010. The purpose of the survey was to understand more about charitable giving in Canada as seen through the eyes of those that give.

We solicited a random sample of the CanadaHelps users to participate in the survey to better understand them and their motivations for giving. CanadaHelps is a registered charity that allows an individual to make an online donation to any of the 85,000 registered charities in Canada. Approximately 17,000 users participated in the survey (representing a 10% response rate). The statistics presented in this report thus reflect the responses of those individuals that use Canada Helps and entered the survey. They are not reflective of the general Canadian population.

Please note that only the simple statistics from the survey are being reported. Use caution when trying to interpret the statistics. The researchers are working on reports that will use multivariate analyses of the survey results.

If you have any questions or concerns about the results of this survey, please contact **Kirstin Beardsley**, Marketing & Communications Manager at CanadaHelps, 416-628-6948 x2385 or at kirstin@canadahelps.org

You may also contact **A. Abigail Payne**, Professor, Research Team Leader, McMaster University, at paynea@mcmaster.ca or 905-525-9140 x23814





#### Overview

From the individuals that have used CanadaHelps, we randomly assigned a subset of users to one of eight batches. Each batch was released through email during the summer of 2010. The following table provides a summary of the number of e-mails sent and the percentage of survey respondents who answered at least one question in the McMaster and CanadaHelps survey per batch.

Table 1: Overview of the McMaster and CanadaHelps Survey

Batch Number	Number of e-mails sent	Percentage who answered at least one
		question
1	7,057	12.3%
2	26,269	10.9%
3	25,358	10.8%
4	24,304	10.3%
5	23,412	9.7%
6	22,301	9.4%
7	21,165	9.0%
8	20,488	9.1%
Total	170,354	10.0%

The following table summarizes the residence of the respondents.

Table 2: Donors by Province

<b>Province of Residence</b>	<b>Response Rate</b>	% of Respondents
Ontario	8.7%	54.5%
British Columbia	10.3%	15.2%
Alberta	10.0%	12.8%
Quebec	8.1%	7.2%
Nova Scotia	8.9%	2.9%
Manitoba	11.6%	3.0%
Saskatchewan	9.4%	1.7%
New Brunswick	8.2%	1.2%
Newfoundland and Labrador	7.0%	0.5%
Prince Edward Island	7.6%	0.2%
Yukon	10.7%	0.2%
North West Territories	12.4%	0.2%
Nunavut	4.9%	0.0%
Out of Canada	6.9%	0.6%





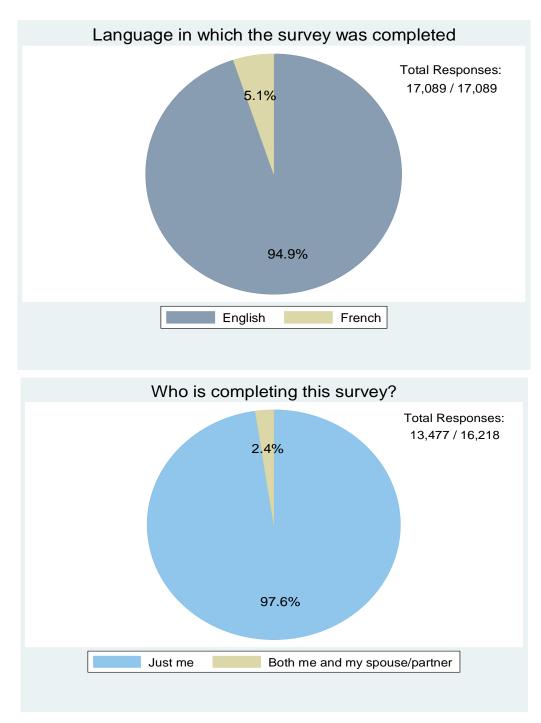
The summary of the responses of the McMaster and CanadaHelps Survey are organized into the following three parts:

- **Part 1**: Personal characteristics The questions under this part explore the background characteristics of the individuals that completed the survey.
- Part 2: Reasons for Giving What motivates people to give and what influences how much they give? This section looks at whether friends, family, the community, the charity, government policy, external events or an individual's personal characteristics have an impact on whether an individual gives to a charity and the amount that the individual is giving.
- Part 3: Types of donations This section analyzes the different ways in which an individual makes a donation. More specifically, this section examines the types of donations an individual makes besides monetary donations to a charitable organization.



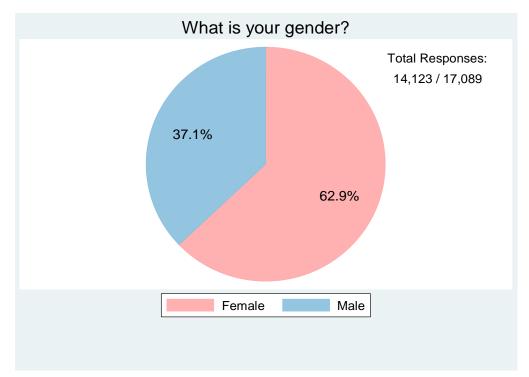


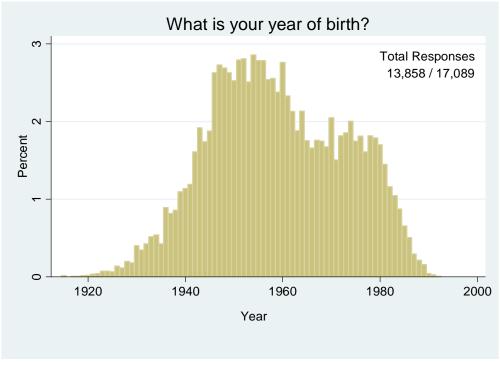
## **Part 1: Personal Characteristics**





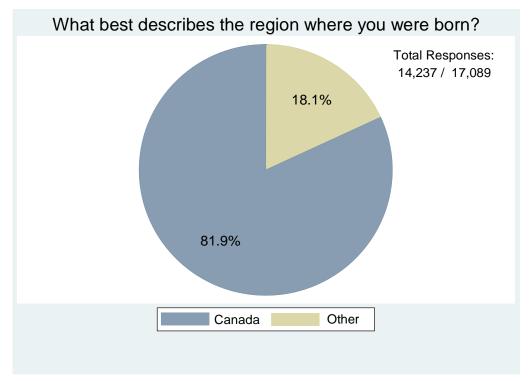




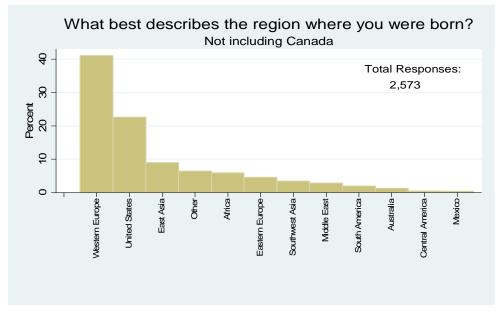








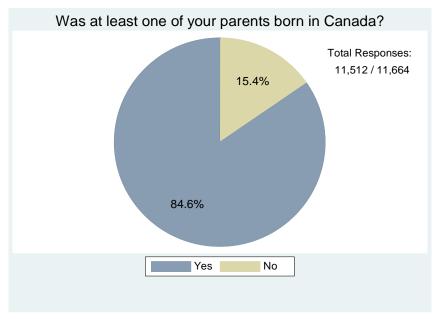
The following graph shows the distribution of responses for regions besides Canada in which the respondents were born:

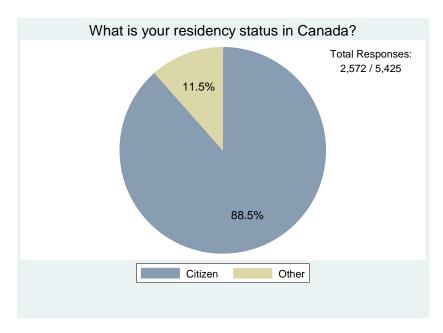


An individual is prompted to answer this question only if their answer for the region in which they were born was 'not Canada'









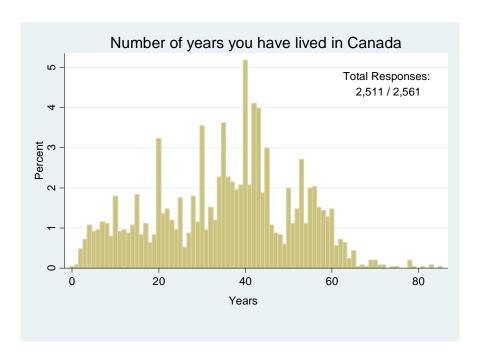




The following graph shows the distribution of the respondents' residency status in Canada besides 'citizen.'

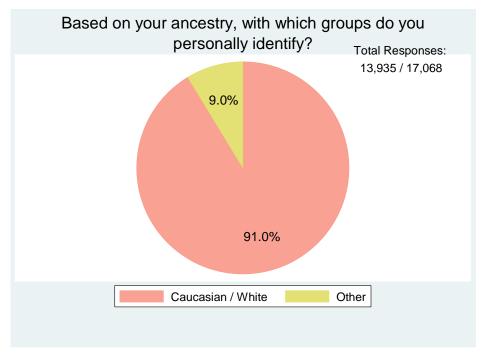


An individual is prompted to answer the following question only if their answer for their residency status was 'permanent resident (landed immigrant)' or 'citizen' or 'visa and I live mostly in Canada'

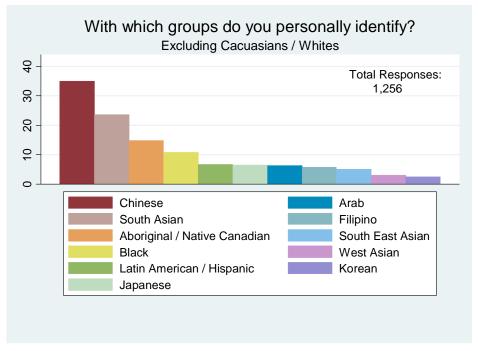






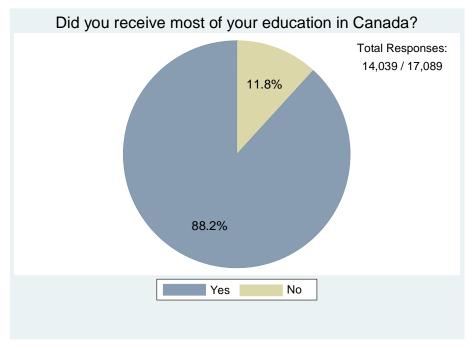


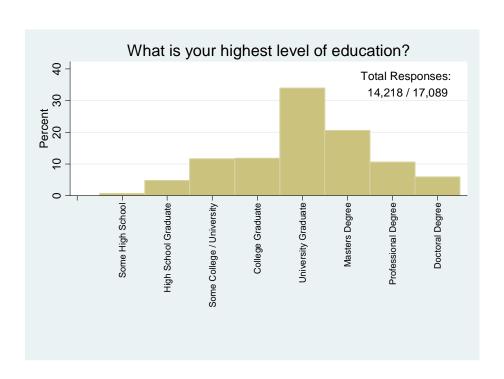
The flowing graph shows the distribution of groups that the survey completers personally identified with, with the exclusion of those who selected Caucasian/White.





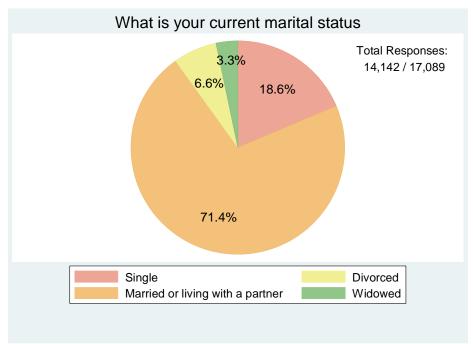




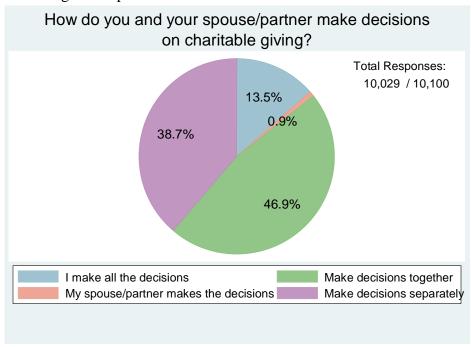






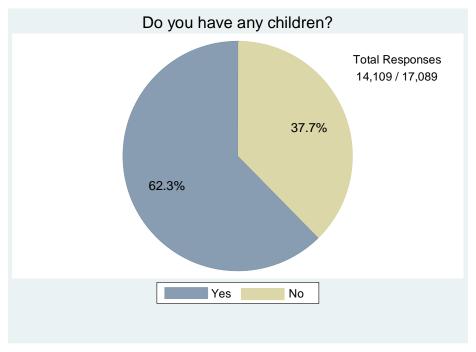


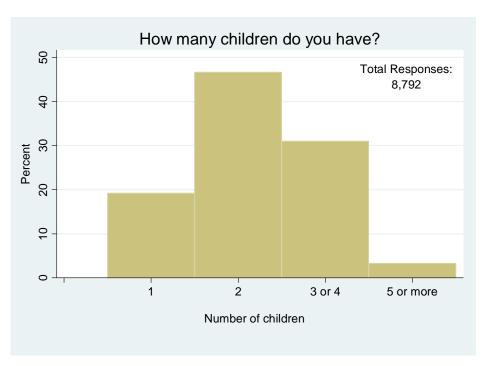
An individual was prompted to answer the following question only if their current marital status was 'Married or living with a partner'





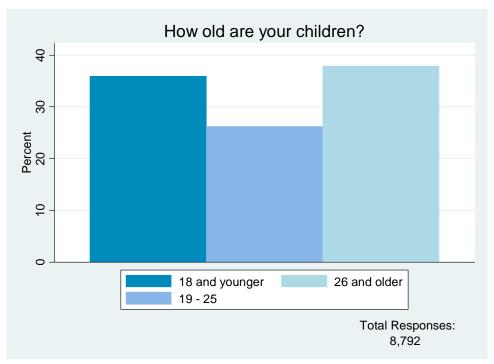












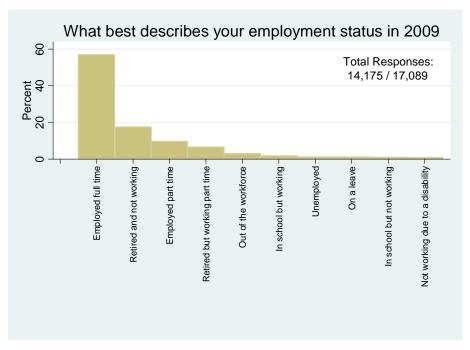
How many of your children are living at home with you?

An individual is prompted to answer the following question only if their answer was '1' or '2' or '3 or 4' or '5 or more' for any of the three age ranges listed above (18 and younger, 19-25 or 26 and older)

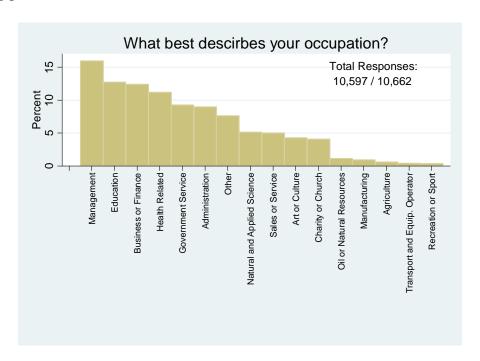
Sample Size: 8,792	No children	1 child	2 children	3 or 4 children	5 or more	Total Responses:
	at home				children	
18 and younger	2.5%	41.9%	41.4%	13.6%	0.6%	3,268
19 - 25	44.2%	40.4%	14.1%	1.4%	0.0%	2,208
26 and older	89.9%	9.0%	0.8%	0.2%	0.1%	4,426







An individual is prompted to answer the following question only if their employment status in 2009 was 'employed full time', or 'employed part time', or 'in school but working', or 'retired but working part time'

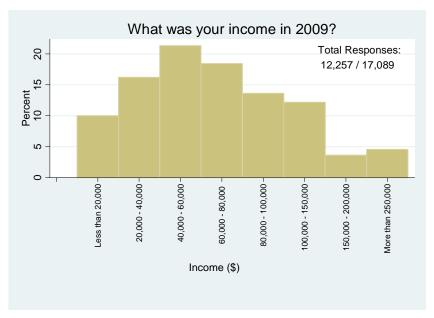






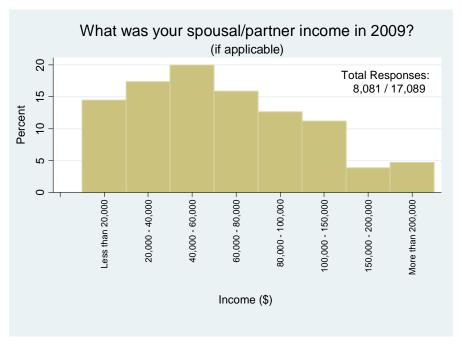
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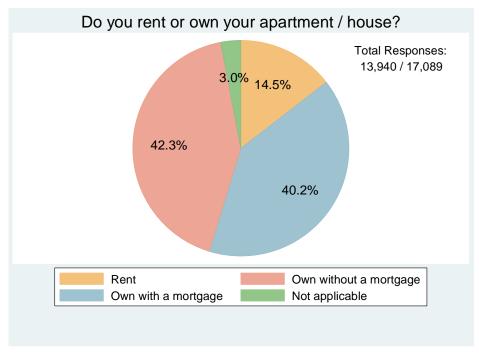


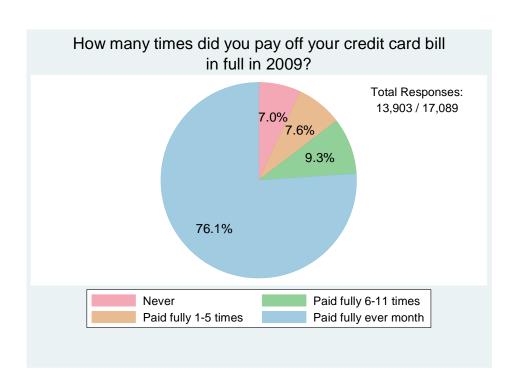
What best describes your contributions to the following types of accounts.

(Sample Size: 17,089)	Regularly	Sometimes	No room	Never	Total
					<b>Responses:</b>
RSP (Retirement	59.7%	15.7%	10.6%	14.0%	13,266
Savings Plan)					
Savings/Investment	52.2%	32.5%	3.7%	11.7%	13,100
Account					
RESP (Registered	21.6%	7.0%	5.6%	65.8%	11,469
Educational Savings					
Plan)					



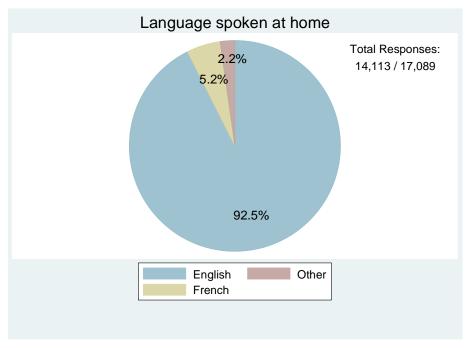










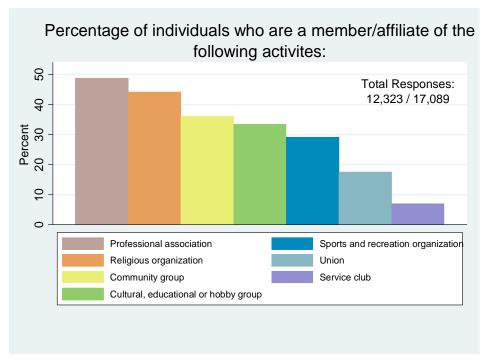


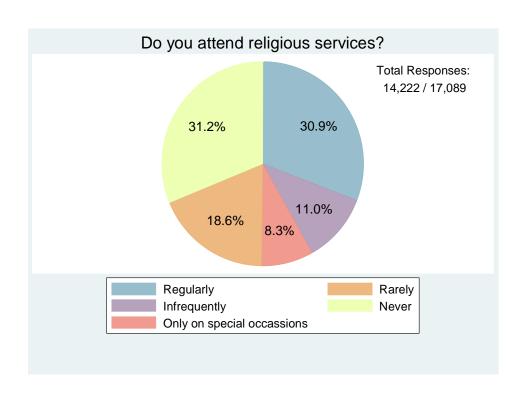
What best describes your use of the following technologies.

(Sample Size: 17,089)	Frequently Use	Occasionally Use	Never Use	Total Responses:
Г 1			0.00/	
Email	98.9%	1.1%	0.0%	14,159
Internet	97.8%	2.1%	0.1%	14,085
Cell phone	45.4%	37.6%	17.0%	14,041
Facebook	29.5%	30.8%	39.7%	13,881
Blackberry, iPhone,	29.3%	5.5%	65.2%	13,760
other smartphone				
Blogs	6.7%	26.5%	66.8%	13,657
Linkedln	4.1%	20.0%	76.0%	13,688
Twitter	3.7%	8.9%	87.4%	13,683



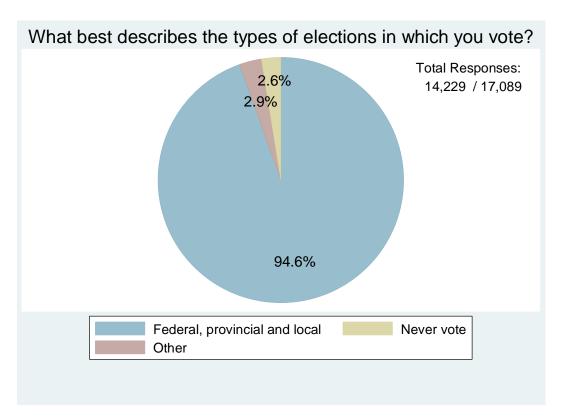




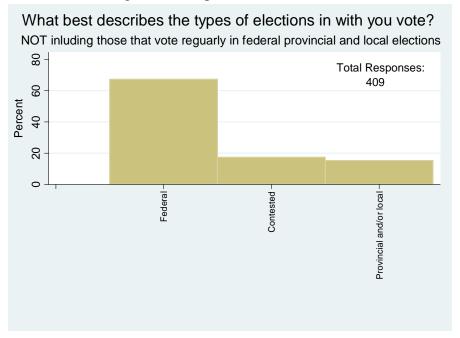








The following graph shows the distribution of the types of elections in which the survey completer votes in besides voting in federal, provincial and local elections:

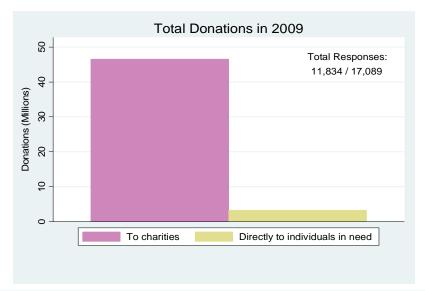


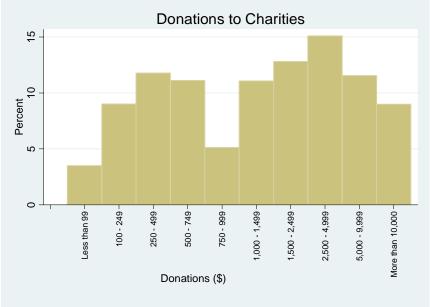




# Part 2: Reasons for Giving

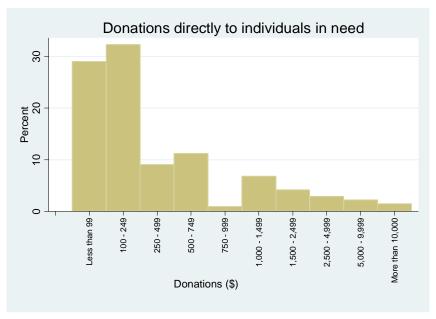
The graph below shows total donations (in millions of dollars) that respondents reported they gave to charities and directly to individuals in need in 2009.

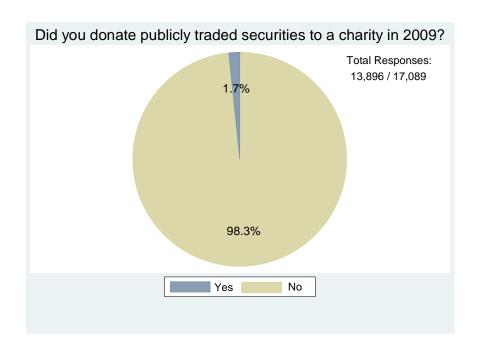
















Indicate the importance of each of the following statements in making decisions about whether to give to charity¹  Indicate the level of importance on the long to the level of importance on the following factors when deciding for the level of conthe on the following factors when deciding for the importance of each of the importance the level of charity in the following factors when deciding for the importance the level of charity in the following factors when deciding for the first open and the following factors when deciding for the first of the level of charity in my community the first of the level of charity in my community the following factors when deciding for the first of the level of charity in my community the first of the level of charity in my community the first of the level of charity in my community the first of the level of charity in my community the first of the level of charity in my community the first of the level of charity in my community the first of the level of the charity in my community the first of the level of the charity in my community the first of the level of the charity in my community the first of the level of the charity in my community the first of the level of the charity in my community the first of the level of the level of the charity in my community the first of the level of the l		Sample Size: 17,089 Very Somewhat Not Very Not To							
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following statements in making decisions about whether to give to charity 1  Indicate the level of importance you place on the following factors when deciding   To believe	of each of	I want to help a cause	72.8%	24.2%	2.3%	0.7%	16,957		
statements in making decisions about whether to give to charity 1  Indicate the level of importance you place on the following factors when deciding   Tam personally affected by a cause and want to support it  The Community:  The Community:  The Community:  The Community:  Church or Religious Organization:  Charitable giving is part of my religious obligations or beliefs  The Community:  Church or Religious Organization:  Personal Characteristics:  A sense that my donation will have an impact  The Community:  The Communi		in which I personally							
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about whether to give to charity 1  I want to contribute to my community  Charitable giving is part of my religious obligations or beliefs  Indicate the level of importance you place on the following factors when deciding  The Community:  The Community:  A sense that my donation will have an impact  The Community:  The Charity:	_	_							
whether to give to charity 1  Charitable giving is part of my religious obligations or beliefs  Indicate the level of importance you place on the following factors when deciding  The Community  I want to contribute to 49.2% 42.0% 7.8% 1.0% 16,788  42.0% 7.8% 1.0% 16,788  The Church or Religious Organization:  Charitable giving is part of my religious obligations or beliefs  Personal Characteristics:  A sense that my 68.4% 26.9% 3.7% 1.1% 16,967  The Community:  The involvement of the charity in my community  The Charity:		want to support it							
give to charity 1  Church or Religious Organization:  Charitable giving is part of my religious obligations or beliefs  Indicate the level of importance you place on the following factors when deciding  The Community:  Church or Religious Organization:  Section 15.4% 15.3% 43.8% 16,757 15.4% 15.3% 43.8% 16,757 15.4% 15.3% 43.8% 16,757 15.4% 15.3% 43.8% 16,757 16.7				1			= 0.0		
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Charitable giving is part of my religious obligations or beliefs  Indicate the level of importance you place on the following factors when deciding  Charitable giving is part of my religious obligations or beliefs  Personal Characteristics:  A sense that my donation will have an impact  The Community:  The involvement of the charity in my community  The Charity:			Cl l l						
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Indicate the level of importance you place on the following factors when deciding the level of importance the level of importance on the factors when deciding the level of importance the level of importance impact and im			25.5%	15.4%	15.3%	43.8%	16,/5/		
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when community deciding The Charity:	following	The involvement of the				10.6%	16,734		
deciding The Charity:	factors	charity in my					,		
		community							
	_			The Charity					
111c cause and/or 50.070 0.570 0.570 0.570	whether to	The cause and/or	90.8%	8.6%	0.5%	0.2%	16,986		
give to a mission of the charity	-								
particular The reputation of the 74.7% 22.8% 1.8% 0.7% 16,905		<u> </u>	74.7%	22.8%	1.8%	0.7%	16,905		
charity charity	cnarity	· ·	4 = 21	10.001	4 5 6 5 1	44.054	1.5500		
The charity being small   1.7%   10.8%   46.2%   41.3%   16,580		The charity being small	1.7%	10.8%	46.2%	41.3%	16,580		
The charity being large 1.0% 9.4% 45.5% 44.1% 16,500		The charity being large	1.0%	9.4%	45.5%	44.1%	16,500		
The Media:		The Media:							
Media coverage of a         1.8%         18.8%         44.4%         35.0%         16,728		Media coverage of a	1.8%	18.8%	44.4%	35.0%	16,728		
specific charity or		specific charity or							
cause		cause							

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<sup>&</sup>lt;sup>1</sup> In the first batch of the CanadaHelps survey the wording of the question as slightly different. The original question was: "indicate the importance of each of the following statements in making decisions about your charitable donations."

The information presented in this report is based on a survey conducted during the summer of 2010. This information should not be used without the express permission of CanadaHelps and the researchers. Copyright McMaster University & Canada Helps (2010). Note in some boxes we display the number of responses and the number of possible respondents.





	Sample Size:	Very	Somewhat	Not Very	Not	Total		
Indicate	17,089	Important	Important nal Charact	Important	Important	Responses		
the level of	My oven	21.4%			26.7%	16 777		
	My own	21.4%	28.3%	23.5%	20.7%	16,777		
importance you place	volunteering for the charity							
on the		18.4%	55.4%	18.4%	7.8%	16 000		
following	Having given to the charity in the	18.4%	33.4%	18.4%	7.8%	16,888		
factors	•							
when	past Recognition of	4.7%	20.1%	28.0%	47.2%	16,798		
deciding	the charity by an	4.770	20.170	28.0%	47.270	10,796		
whether or	organization of							
how much	which I am a							
to give to a	member							
charity	Recognition of	2.6%	13.7%	26.1%	57.6%	16,729		
	the charity by							
	my place of							
	employment							
		Friends, Fami		and Colleag				
	Being asked by a	13.0%	46.2%	26.4%	14.4%	16,846		
	colleague or							
	friend to donate							
	to the charity							
	The Charity:							
	Receiving	12.4%	36.0%	32.2%	19.5%	16,881		
	information							
	about the charity					4 - 2 - 2		
	Being asked by	2.4%	28.4%	44.7%	24.6%	16,803		
	the charity to							
	give	Classia	D.P. C					
	TDI CCIII II C			rganization		16 001		
	The affiliation of	7.6%	13.4%	18.5%	60.5%	16,821		
	the charity with							
	religious							
	organization		The Media					
	The cherity	1.5%	19.5%		41.40/	16 921		
	The charity	1.3%	19.3%	37.6%	41.4%	16,821		
	being mentioned in the local							
	media							
	media		<u> </u>					





Where do you find out about the charities to which you donate?

Sample Size: 17,089	Yes	No					
Personal Characteristics:							
I am personally involved with the charity(ies) to which I donate	51.0%	49.0%					
My own research on the cause and/or charities	50.2%	49.8%					
Friends, Family Members and Colleag	Friends, Family Members and Colleagues:						
Friends, colleagues or family members	58.2%	41.8%					
It is a charity that was identified by a family for donation in lieu	45.5%	54.5%					
of gifts/flowers for celebrations, funerals, and other events <sup>2</sup>							
The Charity:							
Charity solicitations (direct mail, email, in-person canvasser,	33.3%	66.7%					
advertisements)							
Church or Religious Organization:							
My church or religious organization <sup>3</sup>	30.2%	69.8%					
The Media:							
Media coverage of charities (television, newspaper, radio)	42.4%	57.6%					

Would you increase your donations for any of the following reasons?

Sample Size: 17,089	Yes	No	Uncertain	Total			
				Responses			
Friends, Family Members and Colleagues:							
Friends/colleagues/family asked me to 30.5% 47.1% 22.4% 16,630							
donate more							
The Charity:							
A charity asked me to give more	7.4%	70.9%	21.7%	16,568			
Church or Religious Organization:							
My religious organization encouraged	13.3%	71.4%	15.4%	16,621			
me to give more							

. .

 $<sup>^{2\ 3}</sup>$  This category was created in batch 2. Therefore, the sample size for this particular category is 16,834

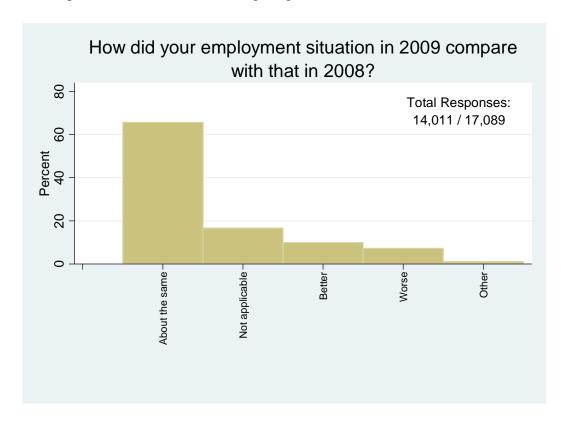
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### 2.2 External Events

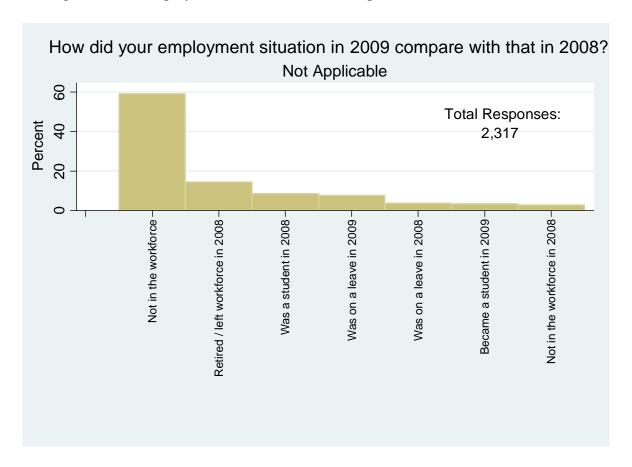
This section investigates whether external events influence an individual's decisions about charitable giving. More specifically, this section looks at how the economic crisis in 2008 and the Haiti earthquake in 2010 affected one's giving.







The following graph shows the distribution of responses that were not applicable <sup>4</sup> when describing how one's employment situation in 2009 compared with that in 2008.



v.

<sup>&</sup>lt;sup>4</sup> Starting in the second batch there were four new options to chose from:

i. 'Not comparable as I was not in the workforce in 2008 (but was in 2009)'

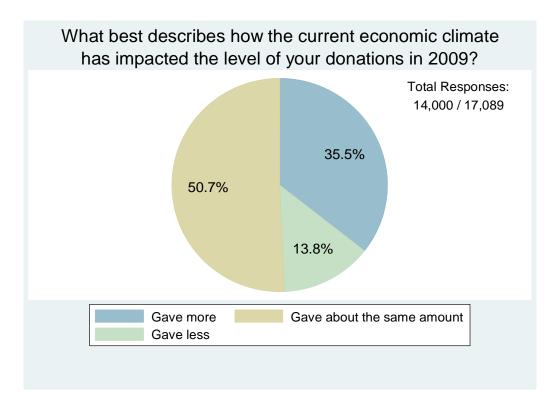
ii. 'Not comparable as I was not in the workforce in either year'

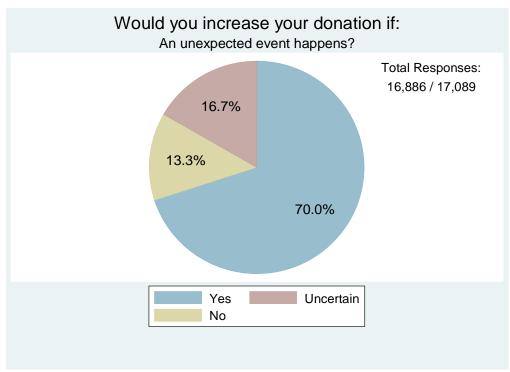
iii. 'Not comparable as I was on a maternity, sick, or other leave in 2008'

iv. 'Not comparable as I was on a maternity, sick, or other leave in 2009'



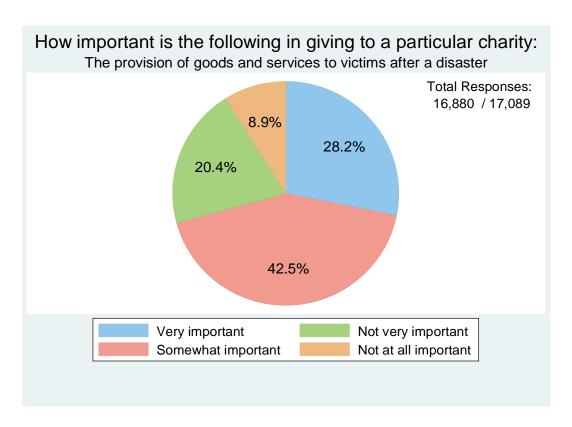






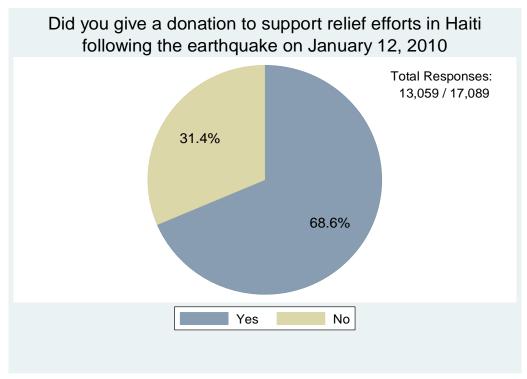




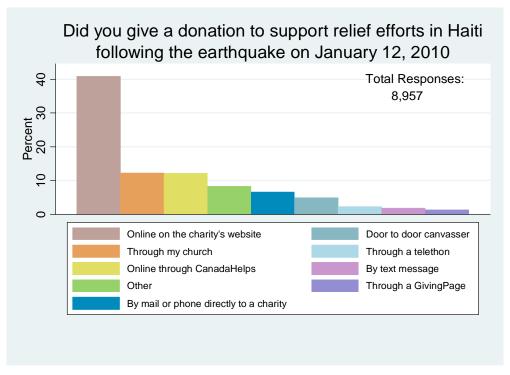








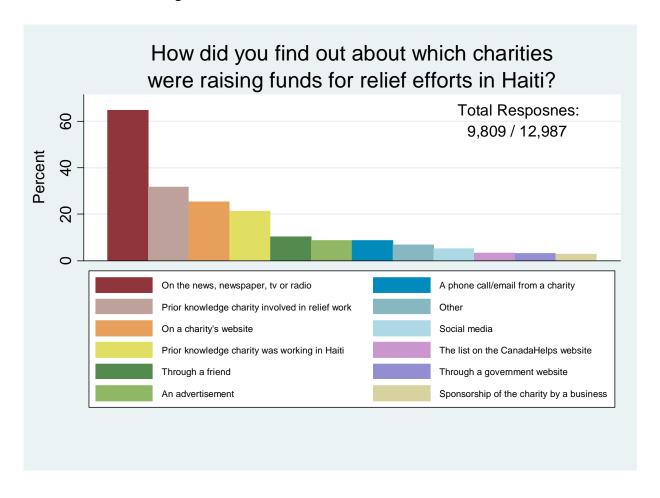
The following graph shows the distribution of donation methods used to support relief efforts in Haiti:







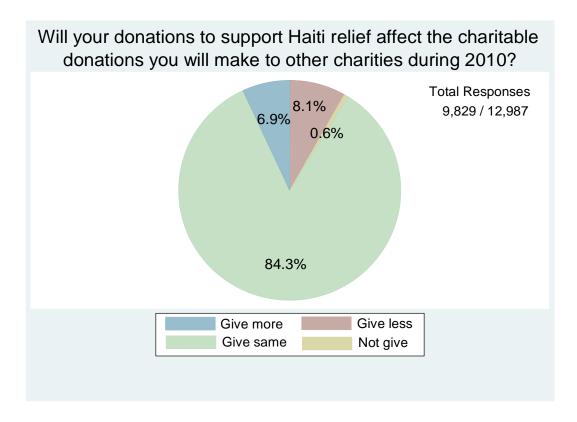
An individual is prompted to answer the following question only if their answer to whether they give a donation to support relief efforts in Haiti following the earthquake on January 12, 2010 was NOT 'No, I did not give to this cause'.







An individual is prompted to answer the following question only if their answer to whether they gave a donation to support relief efforts in Haiti following the earthquake on January 12, 2010 was NOT 'No, I did not give to this cause'.







Are any of the statements true about the Canadian and Provincial governments reaction to charitable giving for the Haiti relief effort?

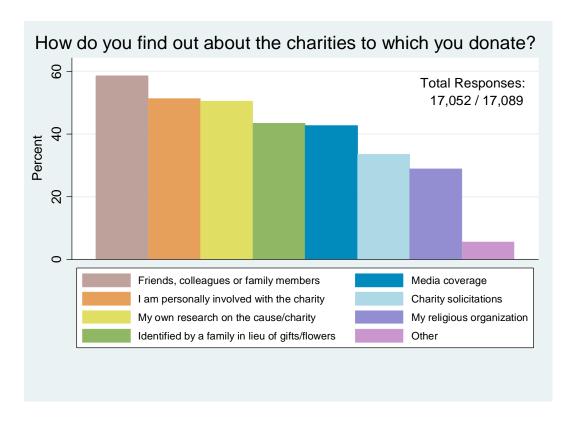
Sample Size: 17,089	Yes	No	Uncertain	Total Responses:
The federal government is matching all individual donations to a maximum amount of \$50 million	37.3%	10.6%	52.2%	13,553
The federal government is matching all individual donations dollar for dollar	27.8%	28.4%	43.8%	13,533
Any government matched donations covers donations made between Jan 12 and Feb 12, 2010	25.3%	5.2%	69.5%	13,486
Any government matched donations will be allocated to government identified international humanitarian and development organizations	18.4%	8.3%	73.4%	13,433
Any government matched donations will be given to the charity to which I have contributed	14.0%	19.6%	66.4%	13,482
Quebec is allowing taxpayers to collect a provincial tax credit on their 2009 tax return for their 2010 donations to support the Haiti relief	4.7%	1.8%	93.6%	13,459
Any government matched donations covers donations made during 2010	3.6%	26.1%	70.4%	13,407





## 2.3 Charitable Giving

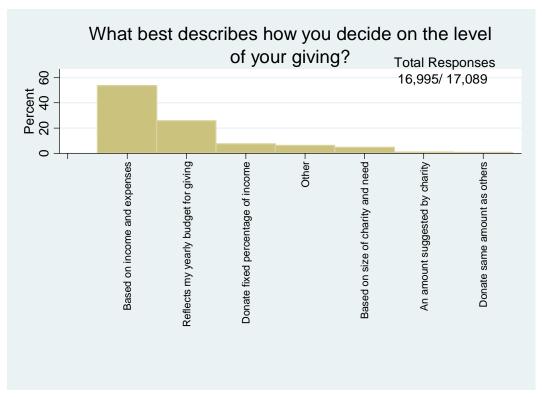
This section contains information on how an individual finds out about the charities to which they donate to, how often one thinks about giving, and the methods in which an individual uses to make a charitable donation.

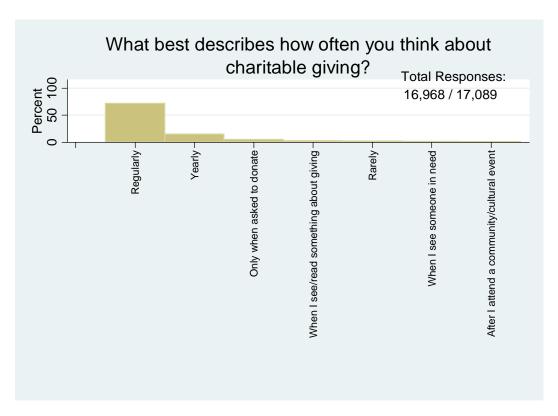


<sup>\*</sup> Starting in the second batch of the survey, the categories: 'My church or religious organization' and 'Charity identified by a family for donations in lieu of gifts/flowers' were available to select







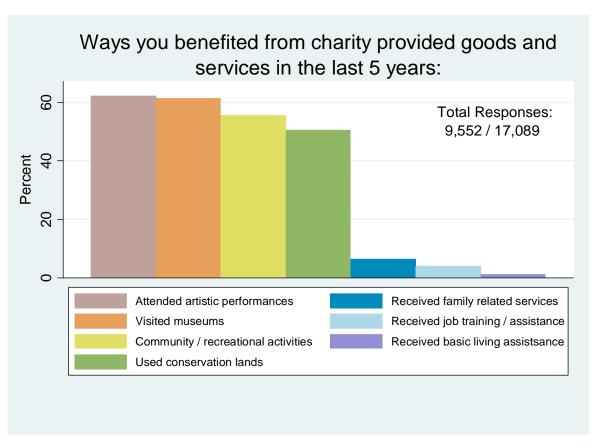






How would you best describe your charitable giving?

Sample Size: 17,089	All of my giving	Most of	Some of my giving	None of	Total Responses:
	giving	my giving	my giving	my giving	Responses.
I give regularly to specific	9.3%	55.7%	28.4%	6.6%	15,830
charities	4.5%	42.0%	40.1%	13.5%	15 221
I give regularly to specific charities to which I have a personal connection	4.3%	42.0%	40.1%	13.3%	15,331
I give regularly but to different charities	3.9%	16.4%	51.2%	28.5%	14,259
I give on an ad hoc (random) basis to different charities	3.3%	9.2%	51.3%	36.3%	15,044
I give on an ad hoc (random basis) to a single charity	0.4%	1.9%	21.4%	76.2%	13,873





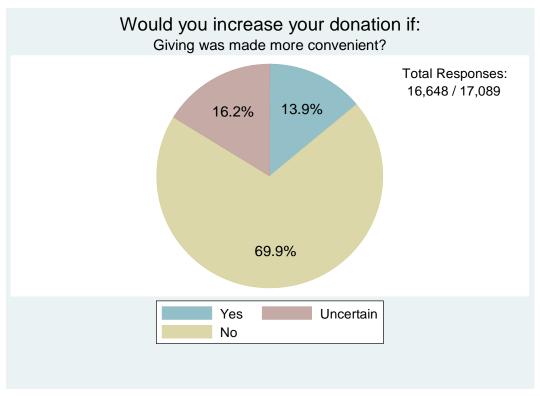


#### For each of the following donation methods, please indicate your use of these methods

Sample Size: 17,089	Most	Some	Rarely	Never	Total
					<b>Responses:</b>
Online (Internet)	54.7%	35.7%	7.0%	2.6%	16,749
Automatic withdrawal from	13.7%	24.6%	8.1%	53.6%	16,565
bank account directly to the					
charity					
Mail	11.7%	33.3%	31.4%	23.6%	16,270
Through a friend who is	6.8%	48.5%	31.6%	13.2%	16,613
raising money for the					
charity					
Workplace payroll	5.6%	16.5%	10.2%	67.8%	16,293
deductions					
In person at the charity	5.3%	21.7%	26.3%	46.8%	16,411
Phone	1.3%	13.2%	28.6%	56.9%	16,162
Door to door canvassers	0.8%	17.3%	37.2%	44.7%	16,427
Through my financial	0.2%	0.8%	4.2%	94.9%	16,209
adviser					







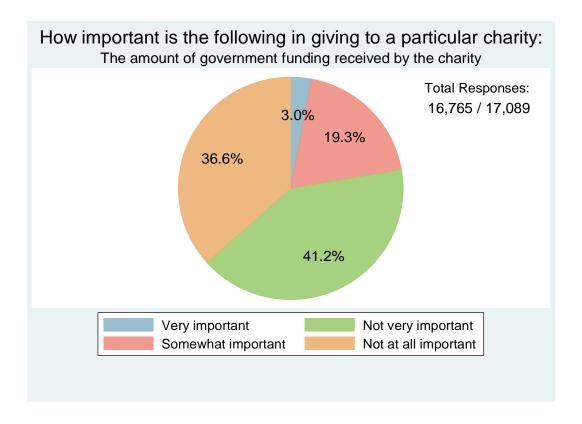




## 2.4 Government Policy

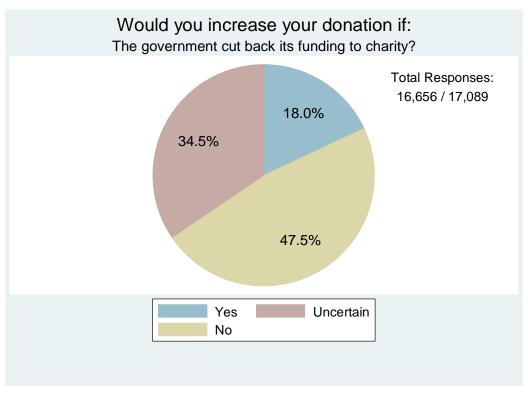
This section contains general information on whether an individual's charitable giving is affected by changes in government policy. More specifically, this section looks at individual behavior in response to tax credits for charitable donations and government grants to charities.

### 2.4.1 Government Funding to Charities:





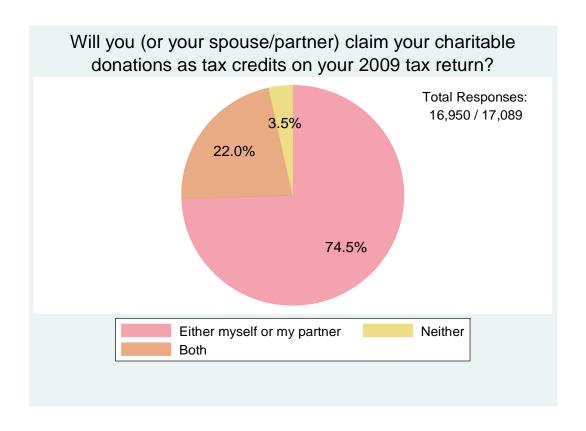








#### 2.4.2 Tax Credits:



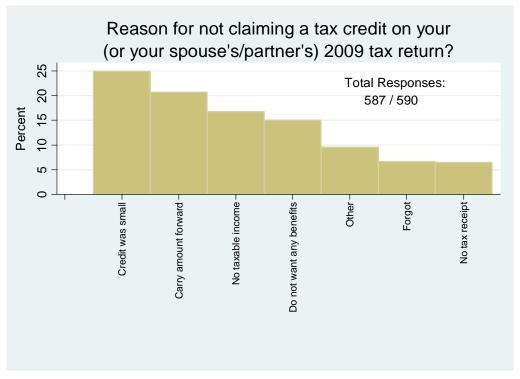
In the first batch of the survey there were four options to choose from, however, in batch 2, and in subsequent batches, two of those options were combined together. In batch 1 there was an option for "I will claim all tax credits for giving" and "My partner/spouse will claim all tax credits for giving." However, starting in batch 2, these two options are combined to say "Either I OR my partner/spouse will claim all tax credits for giving"

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An individual is prompted to answer the following question only if their answer was 'neither' when asked if you (or your spouse/partner) report your charitable donations as tax credits on your 2009 tax return. <sup>5</sup>



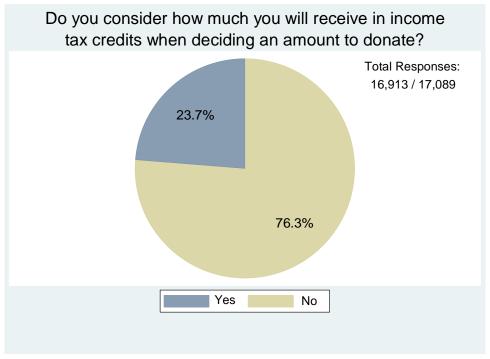
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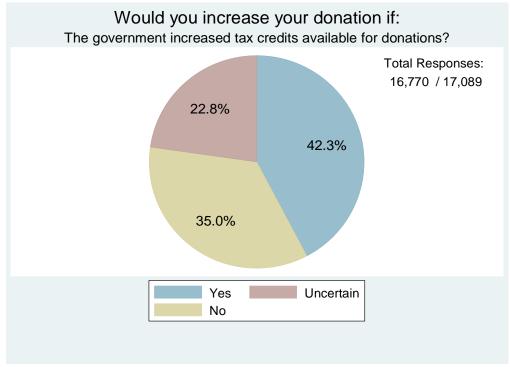
<sup>&</sup>lt;sup>5</sup> The option 'I/we do not want to receive any benefits from the donations' was created in the second batch of the survey.

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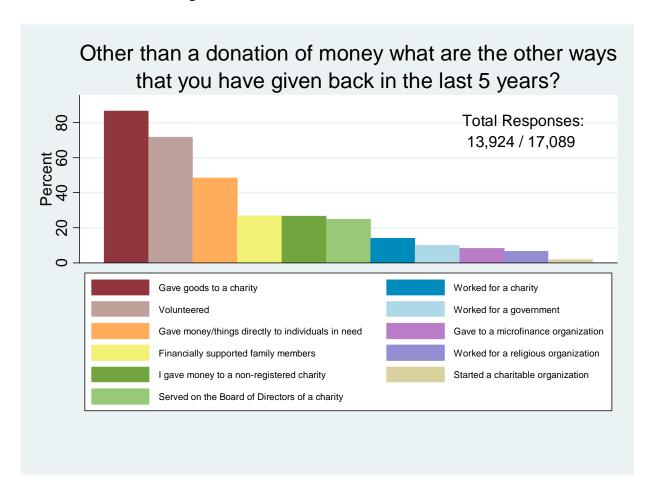
	Sample Size: 17,089	Give More	Give the Same	Give Less	Total Responses:
How would your giving change under each of the following	A tax credit of 40% for the first \$200 and a 29% tax credit for amounts greater than \$200	33.9%	64.3%	1.8%	13,657
scenarios.	A single tax credit of 29% for all tax receipted gifts	30.0%	69.0%	1.0%	13,517
	A single tax credit of 20% for all tax receipted gifts	3.9%	88.2%	7.9%	13,353
	A single tax credit of 15% for all tax receipted gifts	0.5%	84.7%	14.8%	13,417
For the following circumstances,	Tax credits for donations were increased.	0.5%	52.6%	47.0%	13,818
choose the answer that best describes how your level of giving would change.	Tax credits for donations were eliminated AND the equivalent amount would instead be given to the charity to which you donate	7.9%	71.1%	21.0%	13,717
	Tax credits for donations were eliminated	0.1%	56.4%	43.5%	13,824





# Part 3: Different Types of Donations (besides monetary donations to a charitable organization)

This section analyzes the different ways in which an individual makes a donation. More specifically, this section examines the types of donation an individual makes besides monetary donations to a charitable organization.



In batch two, and in subsequent batches, there were two new categories for this question: 'I gave to a microfinance organization' and 'I started a charitable organization / foundation.' These categories were not in the first batch of the survey.

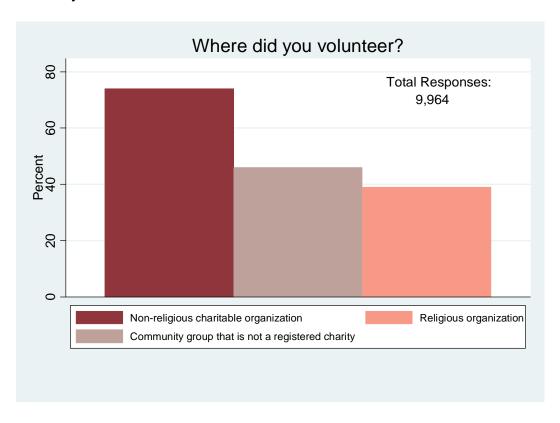




## 3.1 Volunteering

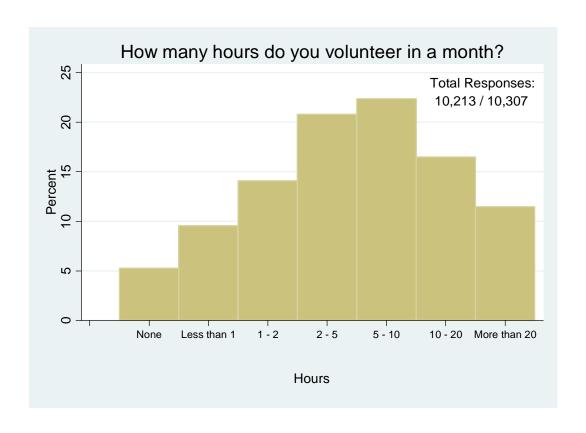
An individual is prompted to answer the following two questions only if their answer was 'I volunteered for a non-religious charitable organization' or 'I served on the Board of Directors for a charity' or 'I volunteered for a religious organization' or 'I volunteered for a community group that is not a registered charity' for one of the ways of giving back in the last 5 years.

The following graph shows the distribution of the number of individuals who volunteer at a religious and/or a non-religious charitable organization and/or a community group that is not a registered charity:



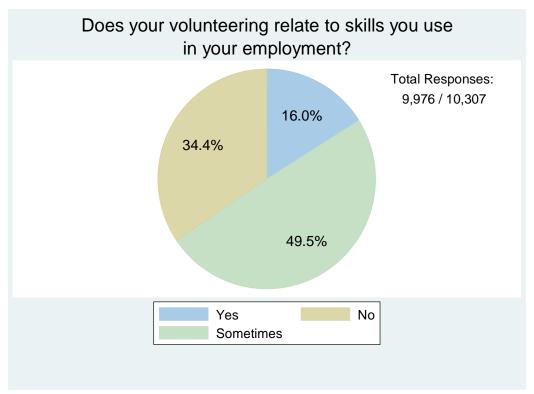












Indicate the extent to which you agree with the following statements.

Sample Size: 17,089	Strongly	Agree	Neutral	Disagree	Strongly	Total
	Agree				Disagree	<b>Responses:</b>
Volunteering is important	30.5%	51.8%	14.7%	2.0%	1.1%	14,188
for staying involved in one's community						
Volunteering is important	16.0%	44.4%	33.4%	4.8%	1.4%	14,129
for skill development						
I have limited free time so	15.5%	44.4%	21.6%	15.8%	2.6%	14,127
it is easier to give money						
than time						
I give time in a more ad-	5.6%	41.9%	31.2%	18.2%	3.2%	14,038
hoc way						
Giving time is more	2.9%	14.5%	62.1%	17.6%	3.0%	14,117
important than giving						
money						
Giving money is more	1.6%	8.5%	56.9%	27.4%	5.6%	14,225
important than giving time						
I do not believe in	0.4%	0.6%	5.3%	26.3%	67.4%	14,107
volunteering						





## 3.2 Financially Support Extended Family Members

An individual is prompted to answer the following three questions only if their answer was 'I financially supported family members other than my parents or my dependents' as one of the ways of giving back in the last 5 years.

